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Attorneys for Debtor in Possession

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON

In Re: _____ | Case No. 18-03197-11

GIGA WATT INC.,

DECLARATION OF ANDREY KUZENNY

Debtor in Possession.

The undersigned, Andrey Kuzenny, makes the following declaration:

1. I am the Secretary of Giga Watt, Inc., and competent to be witness herein.

2. Since the filing of the case, I have made good faith attempts to find lending unsecured basis, or as an allowed administrative expense.

3. The only lending that I could locate is the loan as set forth in the Term Sheet, requiring the superpriority liens to be affixed.

4. Without the loan, the Debtor in Possession would likely cease operations, or be otherwise irreparably harmed.

5. The loan is absolutely essential for a successful reorganization, and without which the Debtor in Possession would lay off all employees and be likely forced to liquidate.

DECLARATION OF ANDREY KUZENNY - 1

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6. I have obtained the consent of the shareholders as necessary under the corporate documents, and all shareholders have been sent a copy of the Term Sheet.

I certify under penalty of perjury pursuant to the laws of the State of Washington and the United States of America that the foregoing Declaration is true and correct.

SIGNED at New York, New York, Washington, this 20th day of December, 2018.

ANDREY KUZENNY

DECLARATION OF ANDREY KUZENNY - 2

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